



STEPHEN PHILLIPS SCHOLARSHIP APPLICATION  
FOR ACADEMIC YEAR 2012-2013  
APPLICATION FOR COLLEGE STUDENTS  
Postmarked Deadline of May 1, 2012

The Stephen Phillips Memorial Scholarship Fund was established in 1991 by Bessie Wright Phillips in memory of her husband. At her death in 1996, the Scholarship was fully funded to provide new and renewal scholarships totaling approximately \$3,000,000 annually, formalizing a tradition that both Bessie and Stephen had followed in their lives of providing financial assistance to help college students with limited financial resources achieve high academic goals.

The criteria of the scholarship include academic excellence and aptitude for studies proposed; exemplary citizenship, character, and serious-mindedness; and financial need. The following materials are required for the scholarship committee to evaluate each student:

1. Completed application – to include personal, academic and financial information
2. One formal essay and one handwritten response
3. Official transcripts for all previous academic work
4. Letter of Recommendation from a professor
5. A Character and Citizenship Assessment Form
6. 2012-2013 Student Aid Report from FAFSA
7. Most recent Financial Aid Award Letter from the college/university you are attending
8. Documentation of Cost of College for the college/university you are attending
9. Student's 2011 IRS 1040 tax forms pages 1 and 2 only or the 1040 EZ
10. Parents' 2011 IRS 1040 tax forms pages 1 and 2, along with supplemental forms C and/or E when applicable.

While the application seems daunting to many students, the above information is required in order to accurately select those students who meet the criteria Mrs. Phillips established. Last year, 1,161 students submitted applications, with 151 receiving new awards ranging from \$3,000 to \$10,000. These awards are renewable for additional undergraduate years and are well worth the diligent work required to complete the application.

Students must be a U.S. citizen or Resident Alien; must be from a New England state (CT, ME, MA, NH, RI, and VT); and must be pursuing their first undergraduate degree to be eligible. The application is available in PDF format at our website on the Prospective Applicants page.

Because this award is both academic and financial, be sure to verify that you qualify financially before filling out the application. Sadly, students with strong academic records sometimes complete the application only to find out that they do not qualify financially.

## THE STEPHEN PHILLIPS MEMORIAL SCHOLARSHIP FUND NEW APPLICATION REQUIREMENTS – COLLEGE STUDENTS

For more specific, page by page instructions, click on the [Detailed Instructions link](#) on the [Prospective College Applicants](#) page of our website [www.phillips-scholarship.org](http://www.phillips-scholarship.org)

### Complete Application Packet:

- **Application pages 1-4** - may be downloaded, completed electronically and printed for submission. You should be able to save the form on your computer to finish during several sittings. Handwritten applications are equally acceptable, but must be clearly legible. Insert an optional resume between pages 3 and 4 of the application.
- **Essay 1** – computer generated or typed (be sure your name is on each page).  
“Describe an event or person that has shaped your life or influenced you to be the person you are.”
- **Recommendation from a professor, advisor, instructor or teaching assistant** – in a sealed envelope.
- **Character and Citizenship Assessment Form – Pages 6a and 6b** – from someone who knows you well to be submitted in a sealed envelope and returned to you to include with your application.
- **Official Transcripts**  
High school transcript, which may be sent separately if necessary, and a college transcript (with fall 2011 grades) in a sealed registrar’s envelope. Unofficial transcripts are acceptable if sealed in a registrar’s envelope.
- **Optional Letters of Recommendation** - Other additional recommendations are optional but helpful if they specifically address areas other than the two required recommendations referenced above.
- **Financial Information – application pages 7-10.**
- **Cost of College Documentation** must be included or **your application will not be considered**. Acceptable proof of cost of college could be from your award letter, a college catalogue, the Internet, or a document that clearly states tuition, room and board. This documentation should also indicate whether the cost of college is for 2011-2012 or 2012-2013, and the tuition, room and board figures you use in your calculation must be circled or highlighted. If you agree with and use the [cost for your college that is posted on our website](#), then you do not need to include any documentation.
- **Financial Aid Award Letter** - this will be the most recent letter from the 2011-2012 academic year if the 2012-2013 letter is not yet available.
- **2012-2013 Student Aid Report** from FAFSA with EFC, summary information, and loan data
- Copy of **Student’s signed 2011 IRS 1040 tax forms pages 1 & 2 only** or the **1040 EZ form**. If you didn’t earn enough to file taxes, but have earned money, you should supply your **W-2(s)**.
- Copy of **Parent’s/Parents’ signed 2011 IRS 1040 tax forms** pages 1 & 2 – one form for parents filing jointly or two if parents filing individually.

### **\*2012-2013 SAMPLE SAR – SEND ALL PAGES**

**A sample of Pages 1 and 2 of the SAR are pictured to the left.**

To access your electronic Student Aid Report (SAR):

- Have your social security number and your FAFSA PIN.
- Log on to the FAFSA home page and click on “Start Here.”
- At the Log In page, enter your information and click “Next.”
- Click on the blue box “View Processed Information PDF Version.”
- Enter your PIN in the box and click “Next.”
- Print ALL pages of the electronic Student Aid Report.

The information from the Student Aid Report (SAR) that is required for the Phillips Scholarship is as follows:

1. EFC or Expected Family Contribution on Page 1
2. Summary Information on Pages 2 and 3, summarizing the information you submitted in your FAFSA application.
3. Your loan information on Page 5.

### **Additional Financial Requirements and Information:**

- If either parent filed a **Schedule C Federal Tax Form** (Profit or Loss from Business) and/or **Schedule E (Supplemental Income and Loss)** in 2011, submit a copy of Schedule C and/or E along with the parent's/parents' **2011 IRS 1040 Tax Returns**.
- If your parents are separated, divorced, or never married, submit a signed copy of the **non-custodial** parent's **2011 IRS Tax Return**, pages 1 & 2 only, and Schedule C and/or E if applicable.
- **Source of Cash or Investments** appearing on the SAR greater than \$5,000 for students and \$10,000 for parents should be explained on page 8 of the application.
- **Special Financial Circumstances** or difficulties that we need to know to better understand your financial eligibility for the Scholarship should be detailed on page 8 of the application or on an attached sheet if more room is necessary.


**IMPORTANT SECURITY INSTRUCTIONS: In order to assure the safety and privacy of personal information for you and your parents, we request that you black out the first 5 digits of any social security numbers that appear on your application materials (Tax Forms and SAR).**

### **Tips on Completing the Application – by Computer or by Hand:**

- You may choose to complete the application by accessing it at the [Prospective College Applicants page](#) of our website and completing it on your computer; or you may choose to download it, and complete it by hand. Be sure to choose the College version as opposed to the High School application if you have already attended at least one semester of college.
- If you choose to **complete the application by computer** please note the following:
  1. With a multiple-line answer, tab to the next line instead of hitting enter.
  2. The application has been enabled so that you should be able to save it as you work. For best results, you should be sure to download the latest **free version** of **Adobe Acrobat**. It is also advisable to print each page as you complete it in case the program malfunctions and doesn't save your work. When printing each page choose "Print Current Page" as opposed to "Print Current View" as Current View will return only a partial page.

### **Instructions for Submitting the Application:**

- When your application is complete, go to our website's Prospective Applicants page to [REGISTER](#). Write the Registration Number on Page 1 of the Application.
- After you [register](#), mail materials in a 9"x 12" or larger envelope by regular mail only. Do not use FedEx, USPS Express or Certified mail, or any delivery mode that requires a signature on receipt. This will help us avoid long lines at the Post Office or missed packets at the office. See [Detailed Instructions](#) on the Prospective Applicants page for an acceptable US Post Office tracking system for your packet.

 Mail the application to:

**The Stephen Phillips Memorial Scholarship Fund  
P.O. Box 870  
Salem, MA 01970**

- The application must include all required materials listed above. Applications with items mailed separately will not be considered.
- Make a copy of your application materials and keep them with these instructions in case your original is lost in the mail.
- The deadline is the **postmarked date of May 1st**; however, submitting your application as soon as it is complete is advisable.
- The neatness, legibility, completeness of replies and your ability to follow directions will influence your selection as an award recipient. Late, incomplete applications will not be considered.
- When we receive your application, we will send you a postcard or e-mail notifying you of its receipt. All applicants will receive notification by mail of our decision by mid-June.



## REGISTRATION

### The Last Step

When your application is complete and ready to submit, but before you seal it in the envelope, return to the Scholarship website's Prospective Applicants page and [REGISTER ONLINE](#).

Please complete the registration form only once, and be sure to use standard capitalization (do not use all caps or all lower case). Accurate registration information will reduce database entry time and increase the accuracy of our record for you. In the interests of your security, you will note that we ask only for the last four digits of your Social Security number on the Registration Form and throughout the Application itself.

Once you complete the registration form, you will receive an email containing your Registration Number, a unique number that will link your actual application to your registration. Please write this number on the line marked ONLINE REGISTRATION NUMBER at the top of page one of the application and check the box to indicate that you have registered.



THE STEPHEN PHILLIPS MEMORIAL SCHOLARSHIP FUND COLLEGE STUDENTS' FORM

2012 2013

\*\*\*\*\*ONLINE TGI KUTCVKQP "P WO DGT"aaaaaaaaaaaa

PERSONAL INFORMATION

Name: Last First MI Title SS#: XXX-XX- Last four digits

Mailing Address: Number and Street/Apt. # City, State, Zip (You must be a permanent resident of a New England state)

Phone: Home Cell E-mail address: One regularly accessed - please write clearly

Date of Birth: mm/dd/yyyy Citizenship: U.S. Other:

Parents' Marital Status: married, separated, divorced, widowed, never married Mother is remarried Father is remarried

If parents are separated/divorced, check your primary residence: with mother with father equally shared with mother and father

YOU MUST ENTER NAMES FOR BOTH PARENTS

Father's Name: Living? Highest Education Completed HS College Grad School

Mother's Name: Living? Highest Education Completed HS College Grad School

Father's Place of Work: Occupation:

Mother's Place of Work: Occupation:

Siblings - List full names and ages:

- 1. 2. 3. 4. 5. 6.

College/university you will be attending for the school year 2012-2013: Date of college graduation: I will be transferring into this school in 2012

College Address:

Intended/Declared Major: Will you be a full time student?

College CEEB #: HS CEEB #

High School you attended: HS Year of Graduation:

Have you applied for a Phillips Scholarship in the past? If yes, which year/s?

Where or from whom did you hear about the Phillips Scholarship?

- Guidance Department in High School Family Member Received Award Internet College Contact Word of Mouth Other



**ACTIVITIES OUTSIDE THE CLASSROOM** What do you do when you are not in class? For the past three years, what organizations have you belonged to or what activities (exclude paid employment here) have you participated in at school or in your community? List six of the most significant for time commitment and service to your school or community, and describe your involvement, explaining specific responsibilities and commitments. Hours/week should be an average of the hours/week spent throughout the year. (See Detailed Instructions on our website for specific examples.) Submitting a \*resume is highly recommended; however, it will not take the place of this page.

<u>Activity, description of involvement, and honors won</u>	2009/2010		2010/2011		2011/2012		<u>Positions held</u>
	Hours/week	Weeks/year	Hours/week	Weeks/year	Hours/week	Weeks/year	
1.							
2.							
3.							
4.							
5.							
6.							

\*If you are submitting a resume, it should be inserted after this page

**CHECKLIST – Check one box for each number.** See [Detailed Instructions](#) regarding each requirement on the Prospective Applicants page of the website. Please enclose items marked with an asterisk\* in a sealed envelope.

1.  **Application** pages 1 to 4 –stapled together, with an optional resume inserted between pages 3 and 4
2.  **Essay 1** – See the prompt on page 2. Staple multiple essay pages, but do not staple the essay to the application.
3.  **High School Information and Recommenders** – page 5 of the application
4.  **Official High School Transcript** – with SAT/ACT scores. Submit copies of documents which report test scores if they are not on your transcript.
5.  **\*Official College Transcript through fall 2011** - in a sealed envelope.
6.  **\*Professor/Instructor Letter of Recommendation** - in a sealed envelope. *Additional recommendations* are not required but may be helpful. You may use recommendations that were written for you in high school or college.
7.  **\*Character and Citizenship Assessment Form** – pages 6a & 6b of the application in a sealed envelope
8.  **Pages 7-10 of the Application (Financial Information)** *clipped together with the following documents:*
9. **Documentation of the Cost of College** – attached to page 7 of the application
  - I have attached information from the Internet, award letter, or college catalogue listing the tuition, room and board of my school. The figures I have used in the calculations on page 7 of the application are highlighted or circled and clearly state whether they are 2011-2012 costs or 2012-2013 costs. **NOTE: Without this information, we cannot determine your financial need and will therefore not consider your application.**
  - I agree with the [cost of college shown on the Phillips website](#) and have used that figure in the calculations on page 7. I do not, therefore, need to attach documentation of costs.
10. **Copy of the Financial Aid Award Letter** from the institution you attend now or to which you will transfer in the fall
  - I have enclosed my *most recent* financial aid award letter, which may be for the current school year. (Often, award letters are not available until the summer for current college students).
  - I do not/will not receive any financial aid and have attached a statement from my school documenting this.
11. **Copy of the complete 2012-2013 Student Aid Report (SAR from FAFSA)**
  - I have enclosed a complete copy of my Student Aid Report with an Expected Family Contribution (EFC) figure.
12. **Copy of Parents' signed 2011 IRS 1040 Tax Form, pages 1 & 2 only**
  - I have included my parents' 2011 IRS 1040 Tax Form – filing jointly.
  - I have included both parents' 2011 IRS 1040 Tax Forms – filing individually (see #14 if one parent is non-custodial).
13. **Copy of Parents' 2011 IRS Schedule C and/or E** – only if either parent filed a Schedule C and/or E
  - I have attached a copy of my parents' 2011 1040 tax return pages 1 and 2, along with **Schedule C and/or E**.
  - This does not apply to me, as neither parent filed Schedule C and/or E with IRS.
14. **Copy of Non-Custodial Parent's signed 2011 IRS 1040 Tax Form, page 1 & 2 and Schedule C and/or E** if filed
  - I have attached my non-custodial parent's 2011, 1040 Federal Tax Return, pages 1 & 2 and Schedule C and/or E if filed.
  - This does not apply to my situation because my parents are married and living together.
15. **Copy of the Student's signed 2011 IRS 1040 Tax Form, pages 1 & 2 only**
  - I have included my 2011 IRS tax form, pages 1 & 2.
  - I have attached a W-2 form/s because I did not file an IRS 1040.
  - I have no tax documents as I was not employed in 2011.
16.  **[Online registration](#) completed and Registration Number entered on top of Page 1**

#### **APPLICANT'S SIGNATURE**

*I certify that all the statements made in this application form are true, complete, and correct to the best of my knowledge and belief, and are made in good faith. I have also read and noted all requirements listed on this application and its cover sheet and understand that an incomplete or late application will disqualify me from consideration for this award.*

*If awarded a scholarship, I give the Stephen Phillips Memorial Scholarship Fund permission to use my name, any photographs, and writings (with or without attribution) provided to the organization to be used in any of its publication material, reports, press releases, website, and activities associated with its scholarship program. I understand that all financial and academic information from my transcript and application is, and shall remain, confidential.*

*I give my consent for my financial aid counselor or director and representatives of the Stephen Phillips Memorial Scholarship Fund to discuss my eligibility and need for scholarship assistance.*

 Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## HIGH SCHOOL SCORES AND RECOMMENDERS' INFORMATION

Name: \_\_\_\_\_

High School Attended: \_\_\_\_\_

High School Guidance Counselor's Name \_\_\_\_\_

**SAT Scores – Highest in each category**

Critical Reading	Math	Writing	Total

**ACT Scores – Highest in each category**

English	Math	Reading	Science	Writing	Composite

**AP Test Scores**

**SATII/SUBJECT Tests Scores**

<u>Test</u>	<u>Score</u>	<u>Test</u>	<u>Score</u>

**Current College Courses (2<sup>nd</sup> semester)**

<u>Level or Course #</u>	<u>Course Title</u>

**Required Recommendations:**

1. **Letter of recommendation** from a professor, instructor, teaching assistant or advisor.

Academic Recommender's Name: \_\_\_\_\_

Relationship to you \_\_\_\_\_

2. **Character and Citizenship Assessment Form (pages 6a and 6b)** from someone other than a relative or the recommender from #1 above. This should be someone who knows you well and can attest to your character, such as an employer, community service advisor, professor, religious leader or coach.

Second Recommender's Name: \_\_\_\_\_

Relationship to you \_\_\_\_\_

**Optional Recommendations:**

Submitting additional letters of recommendations or Character and Citizenship Assessment Forms is helpful in evaluating your application. These may come from high school or college recommenders. Letters do not need to be written specifically for the scholarship.

## CHARACTER AND CITIZENSHIP ASSESSMENT FORM

*To be completed by someone other than a relative or guidance counselor, such as an employer, community service advisor, teacher, religious leader or coach, who knows you well and who can attest to your citizenship and character.*

Student's Name: \_\_\_\_\_

Recommender's Name: \_\_\_\_\_

In what capacity do you know the student? \_\_\_\_\_

For how long: \_\_\_\_\_

To the Recommender:

The above named student is applying to The Stephen Phillips Memorial Scholarship Fund, which provides financial aid to students of need with strong academic credentials who display excellence in their work ethic and character and a deep concern for others at home and in their community. Your thoughtful input will help us to understand which of the following traits are this student's strongest, as it would be the exceedingly rare student who displays them all.

Please indicate, from your experience with the student, how often you have seen the following characteristics displayed by him/her: **A** = Almost Always; **F** = Frequently; **O** = Occasionally, **R** = Rarely, **N** = never;

**U** = unknown/no experience

### Work Ethic

	1. Is dependable in fulfilling what is expected or promised
	2. Displays initiative in anticipating and doing what needs to be done
	3. Has the endurance and strength to withstand difficulties

### Concern for Others

	4. Shows kindness and compassion to others and helps others in need
	5. Is sensitive in perceiving attitudes and emotions around him/her
	6. Tries to serve others before himself/herself
	7. Thinks of others before himself/herself
	8. Is accepting of the differences in others

### Commitment to Service

	9. Demonstrates a passion for helping others either one on one or through involvement with a service club, religious organization, community organization, family obligations, or volunteer experience
	10. Demonstrates a consistent or long-term commitment to at least one type of service

### Personal Ethics

	11. Values honesty and truthfulness in both self and others
	12. Shows humility in accomplishments
	13. Recognizes others' part in his/her successes
	14. Is accountable for his/her own choices and decisions – doesn't blame others for own actions
	15. Easily expresses gratitude to others

**What words would you use to best describe this student's character?**

\_\_\_\_\_  
\_\_\_\_\_



## WORKSHEET FOR CALCULATING & DETERMINING COST OF COLLEGE FOR 2012-2013

Check one below and continue to follow the directions for each choice

- 1. I am using the [Cost of College from the Phillips website](#) – go to Choice #1
- 2. I have this year's 2011-2012 cost for my school, used to determine 2012-2013 cost – go to Choice #2
- 3. I have next year's 2012-2013 cost for my school – go to Choice #3

**NOTE: Choices #2 and #3 require documentation of costs from an official source (i.e. catalogue, school web site, award letter) with the tuition, room and board figures used for the calculations below circled or highlighted. If you are using Choices 2A, 2B, 3A or 3B, and you have no proof of your school's costs, your application will not be considered.**

### Choice #1

[Cost of College](#) from the Phillips Website Cost for #1 \$ \_\_\_\_\_

### Choice #2 – (2011-2012 Costs)

- Tuition and Fees are listed separately in the costs – go to #2A
- Tuition and Fees are combined into one figure – go to #2B

#### Choice #2A

Tuition	
+ Room and Board	
= Total	
x 1.04 (or 4%)	
+ \$1,500 (fees)	\$1,500
= COST for #2A	

Cost for #2A \$ \_\_\_\_\_

Required documentation is attached

#### Choice #2B

Tuition & Fees	
+ Room & Board	
= Total	
x 1.04 (4%) = Cost for #2B	

Cost for #2B \$ \_\_\_\_\_

Required documentation is attached

### Choice #3 (2012-2013 Costs)

- Tuition and Fees are listed separately in the costs – go to #3A
- Tuition and Fees are combined into one figure – go to #3B

#### Choice #3A

Tuition	
+ Room & Board	
= Total	
+ \$1,500	\$1,500
= Cost for #3A	

Cost for #3A \$ \_\_\_\_\_

Required documentation is attached

#### Choice #3B

Tuition & Fees	
+ Room & Board	
= Cost for #3B	

Cost for #3B \$ \_\_\_\_\_

Required documentation is attached

**My College Billable Cost from Choice** (check only one choice below): **Is** \*\$ \_\_\_\_\_

- #1   
  #2A   
  #2B   
  #3A   
  #3B

\*Use this cost for your calculations on page 8 of your application.

## FINANCIAL INFORMATION

The more *accurate* and *complete* pages 7 through 10 are, the better we are able to assess your *financial need*.

1. For students: from your 2012-2013 Student Aid Report, explain the source and intended use of money below if applicable:  
 Entries of cash, savings and checking greater than \$5,000 (line 40) and/or investments greater than \$5,000 (line 41):

Cash accounts (line 40): \_\_\_\_\_

Investments (line 41): \_\_\_\_\_

2. For parent(s): If you have more than \$10,000 in cash, savings and checking accounts and/or more than \$10,000 in investments, explain the source and use of that money. This amount will be verified by examination of parent tax forms.

Cash accounts: \_\_\_\_\_

Investments: \_\_\_\_\_

3. Describe any Special Financial Circumstances that apply to you or your family (attach an additional sheet if necessary):

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## FINANCIAL ELIGIBILITY INFORMATION AND CALCULATOR

- \*Submit an application only if your Phillips Eligibility is \$7,000 or above. Your EFC figure is determined by the Federal Government's calculations. You may feel that this is unreasonable, but we must hold firm to the EFC, which is used by schools to determine students' financial aid packages.
- The \$7,000 qualification figure is only a starting point in our determining students' financial need. A high Phillips eligibility figure does not automatically qualify students for an award, as we take into consideration parents' adjusted gross income, assets, and educational debt as well as students' income and assets. We have found that students with a Phillips eligibility figure below \$7,000 will most likely have their schools' grants reduced by the amount of the scholarships awarded, with little benefit to the students in the end.
- The information required below may be found on your SAR from FAFSA and your school's Financial Aid Award Letter.
- Additional outside grants that you will be receiving which are not listed on your Financial Aid Award letter, but which you have listed on page 9 of this application, should be added to #2 Grants/Scholarships.

I plan to live:      on campus      off campus (not home)      commute from home

#1	Cost of College	\$
	- EFC	\$
	= Eligibility	\$

#2	<b>This information should be from your award letter</b>	
	Grants/Scholarships	\$
	Loans (student)	\$
	+ Work Study	\$
	= Total Aid	\$

#3	Eligibility (from #1):	\$
	- Total Aid (from #2)	\$
	= Unmet Need	\$

#4	Unmet Need (#3)	\$
	+ Loans (from #2)	\$
	= *Phillips Eligibility	\$

## FINANCIAL FUNDING SOURCES FOR COLLEGE

### SIBLINGS IN COLLEGE

**Including you**, how many siblings will be studying full or half time at the undergraduate level?  graduate level?

<u>Sibling Names</u>	<u>Institution Attending</u>	<u>College or Graduate School Student</u>	<u>Year of Graduation</u>

### PARENT LOANS

List all loans (cumulative) taken out in your **parents' names** for college educational purposes only for you or your siblings.

<u>Loan Source</u> (Parent Loan, Credit Card, Equity Loan, etc.)	<u>For Whom</u> (Sibling)	<u>Total Amount</u>
		\$
		\$
		\$
		\$
<b>Total</b>		\$

### STUDENT LOANS

List all loans (cumulative) that you have already taken out in **your name** for college expenses.

<u>Loan Source</u> (Federal, State, Credit Card, etc.)	<u>Total Amount</u>	
	\$	
	\$	
	\$	
	\$	
<b>Total</b>		\$

### ADDITIONAL OUTSIDE GRANTS

List scholarships/grants **applied for/received** and attach an additional sheet if necessary. The amount of any outside scholarships below which have been received but which are NOT listed on your award letter should be added to the total of Grants/Scholarships on page 8, #2.

<u>Award</u>	<u>Applied</u>	<u>Received</u>	<u>Amount</u>	<u>Renewable</u>
	<input type="checkbox"/>	<input type="checkbox"/>	\$	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	\$	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	\$	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	\$	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	\$	<input type="checkbox"/>

### STUDENT EARNINGS

2011 earnings should match your IRS 1040 Form reported earnings. If they do not, please explain on a separate piece of paper.

How much did you earn in 2011? \_\_\_\_\_ \$ \_\_\_\_\_

How much of those earnings will be put toward college costs? \_\_\_\_\_ \$ \_\_\_\_\_

**FINANCIAL RESOURCES AVAILABLE FOR COLLEGE**  
**HOW DID YOU PAY FOR COLLEGE IN 2011-2012?**

This worksheet will give us an idea as to what resources you have used to pay for this year's college tuition, room and board. These figures do not have to be exact; however, the total should come close to the 2010-2011 Cost of College.

Cost of College for 2011-2012 Academic Year: \$ \_\_\_\_\_

**Parent Contribution** \$ \_\_\_\_\_  
 (How much your parents have paid for college this year)

**Non-Custodial Parent Contribution** (if applicable) \$ \_\_\_\_\_  
 (How much your non-custodial parent contributed this year)

**Student Contribution** \$ \_\_\_\_\_  
 (How much you have contributed from earnings, savings)

**Parent Loans** Parent Plus Loan \$ \_\_\_\_\_

Other – please list \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_

**Student Loans** Federal (Stafford, Perkins) \$ \_\_\_\_\_

Other – please list \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_

**Scholarships/Grants – Total** \$ \_\_\_\_\_

**Other Resources – Please list source** (i.e. other family member)  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_

2011-2012 COST: \_\_\_\_\_ \*TOTAL \$ \_\_\_\_\_

**If the \*total of your resources is less than the 2011-2012 cost, please explain how you covered the difference between the cost and your \*total resources.**